

City of Mitchell
Davison County, South Dakota
Special Assessment Bonds, Series 2004-715

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Mitchell.
2. Designation of issue: Special Assessment Bond, Series 2004-715
3. Date of issue: February 17, 2004
4. Purpose of issue: Highland Way Street Improvement Project
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$267,000.00.
7. Paying dates of principal and interest:
See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Special Assessment Bond is true and correct on this 17th day of February 2004.

Marilyn Wilson
By: Marilyn Wilson
Its: Finance Officer

RECEIVED

Form: SOS REC 050 08/84

Feb 25 2004

S.D. SEC. OF STATE

1293674

Assessment Bond

City of Mitchell, SD

Exhibit A

Costs Funded \$267,000.00	Payment Rate 3.88%	14 Payments 2 per year 3.880% Rate	Level Payment \$21,961.70 Fctr=.082254	Closing Fees 2/17/2005	Average Life 3.91 years 46.9 months
		Commencement: Feb 17, 2004			
		Closing Date: Feb 17, 2004			

Pmt	Total Payment Due	Interest Payment Due	Principal Payment Due	After Payment Principal Balance	After Payment Termination Value	Payment Due Date
	\$0.00		\$0.00	\$267,000.00		
1	\$21,961.70	\$5,179.80	\$16,781.90	\$250,218.10	\$255,502.45	Feb 17, 2004
2	\$21,961.70	\$4,854.23	\$17,107.47	\$233,110.63	\$237,692.66	Aug 17, 2004
3	\$21,961.70	\$4,522.35	\$17,439.36	\$215,671.27	\$219,593.47	Feb 17, 2005
4	\$21,961.70	\$4,184.02	\$17,777.68	\$197,893.59	\$201,200.16	Aug 17, 2005
5	\$21,961.70	\$3,839.14	\$18,122.57	\$179,771.02	\$182,507.96	Feb 17, 2006
6	\$21,961.70	\$3,487.56	\$18,474.14	\$161,296.88	\$163,512.01	Aug 17, 2006
7	\$21,961.70	\$3,129.16	\$18,832.54	\$142,464.33	\$144,207.38	Feb 17, 2007
8	\$21,961.70	\$2,763.81	\$19,197.89	\$123,266.44	\$124,589.04	Aug 17, 2007
9	\$21,961.70	\$2,391.37	\$19,570.33	\$103,696.11	\$104,651.91	Feb 17, 2008
10	\$21,961.70	\$2,011.70	\$19,950.00	\$83,746.11	\$84,390.80	Aug 17, 2008
11	\$21,961.70	\$1,624.67	\$20,337.03	\$63,409.08	\$63,800.45	Feb 17, 2009
12	\$21,961.70	\$1,230.14	\$20,731.57	\$42,677.51	\$42,875.51	Aug 17, 2009
13	\$21,961.70	\$827.94	\$21,133.76	\$21,543.75	\$21,610.53	Feb 17, 2010
14	\$21,961.70	\$417.95	\$21,543.75	\$0.00		Aug 17, 2010
						Feb 17, 2011

Please Note: Sum of individual principal payments differ from total principal by one cent due to even-cent rounding.
 This exhibit is a draft only and may not reflect final terms.

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